

**Jon M. Grazer, M.D., MPH, FACS**  
400 Newport Center Drive, Suite 302, Newport Beach, CA 92660  
949-644-1240

**PATIENT AND FINANCIAL RESPONSIBILITY INFORMATION**

Patient Name: \_\_\_\_\_ Date of Birth: \_\_\_\_\_

Home Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip Code: \_\_\_\_\_

Email Address: \_\_\_\_\_

Home Number: (\_\_\_\_) \_\_\_\_\_ Cell Number: (\_\_\_\_) \_\_\_\_\_ Age: \_\_\_\_\_

Social Security Number: \_\_\_\_ - \_\_\_\_ - \_\_\_\_ Driver license Number: \_\_\_\_\_

Employer: \_\_\_\_\_ Occupation: \_\_\_\_\_

How did you hear about us? \_\_\_\_\_

**RESPONSIBLE FOR BILLING:**

Name: \_\_\_\_\_ Relationship to Patient: \_\_\_\_\_

Mailing Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip Code: \_\_\_\_\_

Home Number: (\_\_\_\_) \_\_\_\_\_ Cell Number: (\_\_\_\_) \_\_\_\_\_

**INSURANCE INFORMATION:**      **Please present your card to the receptionist to copy**

Name of Insurance Co.: \_\_\_\_\_ Phone Number: (\_\_\_\_) \_\_\_\_\_

Mailing Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip Code: \_\_\_\_\_

ID Info: (policy, group, etc.) \_\_\_\_\_

Secondary Insurance: \_\_\_\_\_

**I understand that I am responsible for all my medical bills incurred, not my insurance company or other third party. I hereby authorize Jon M. Grazer, MD, MPH, FACS to furnish information to the insurance carrier or other third party concerning this illness. I hereby irrevocably assign to Jon M. Grazer, MD, MPH, FACS All payments for the medical services rendered, I certify that the above information is complete and correct to the best of my knowledge.**

\_\_\_\_\_  
Signature of financially responsible person

\_\_\_\_\_  
Date

Name of person to contact in case of emergency: \_\_\_\_\_

Relationship to Patient: \_\_\_\_\_ Phone Number: (\_\_\_\_) \_\_\_\_\_

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Patients Name: \_\_\_\_\_ Date: \_\_\_\_\_ Date of Birth: \_\_\_\_\_

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(Doctor Use Only)

Diagnosis:

Location:

Duration:

History of present illness:

Onset:

Location initially, sites of recurrence:

Symptoms, preceding and associated:

Course and influencing factors:

Anyone else:

Previous therapy:

Lab test:

Biopsy or surgery:

UV or X-RAY:

Pills or liquid P.O.:

Injections:

Soaps, Compresses & Baths or creams:

Allergy history: Patient and Family:                      BA              HF              HVS              ATD

Drugs: PCN, Novocain, Sulfasm, Codeine

Occupations ocontactants:

Present medications:

Review of systems:

Past history:

S.I.:Diabetes M., Peptic Ulcer, TBC, HTCVD, Vision: Reneal or Hepatic

O.I.: AID, IMM.: OB, G&D:

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## Health History

(Confidential)

Name \_\_\_\_\_ Today's date \_\_\_\_\_

Age \_\_\_\_\_ Birthdate \_\_\_\_\_ Date of last physical exam \_\_\_\_\_

Reason for your visit? \_\_\_\_\_

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**Please circle symptoms you currently have or have had in the past year:**

**General:**

Chills  
Depression  
Dizziness  
Fainting  
Fever  
Forgetfulness  
Headache  
Loss of sleep  
Loss of weight  
Nervousness  
Numbness sweats

**Muscle/Joint/Bone:**

**Pain, weakness, numbness in:**  
Arms, hips, back, legs, feet  
Neck, hands, shoulders

**Genito-Urinary:**

Blood in urine  
Frequent urination  
Lack of bladder control  
Painful urination

**Gastrointestinal:**

Poor appetite  
Bloating  
Bowel changes  
Constipation  
Diarrhea-Gas  
Excessive hunger  
Excessive thirst  
Hemorrhoids  
Indigestion  
Vomiting  
Rectal bleeding

Nausea

Vomiting  
Vomiting blood

**Cardiovascular:**

Chest pain  
High/Low blood pressure  
Irregular/Rapid heart beat  
Poor circulation  
Swollen ankles/Varicose veins

**Eye, Ear, Nose, Throat:**

Bleeding gums  
Blurred vision/Double vision  
Crossed eyes  
Difficulty swallowing  
Earache/Ear discharge  
Hay fever/Nosebleeds  
Hearing loss/Ringing in ears  
Persistant cough  
Sinus problems  
Vision flashes/Vision halos

**Skin:**

Bruise easily/Hives  
Itching/Mole changes  
Rash/Scars  
Sore that won't heal

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**Please circle CONDITIONS you have or have had in the past:**

AIDS / Alcoholism / Anemia / Anorexia / Appendicitis / Arthritis / Asthma / Bleeding Disorders /  
Breast Lump / Bronchitis / Bulimia / Cancer / Cataracts / Chemical Dependency / Chicken Pox / Diabetes / Emphysema /  
Epilepsy / Glaucoma / Goiter / Gonorrhea / Gout / Heart Disease / Hepatitis / Hernia / Herpes / High Cholesterol / HIV  
Positive / Kidney Disease / Measles / Migraine Headaches / Miscarriage / Mononucleosis / Multiple Sclerosis / Mumps /  
Pacemaker / Pneumonia / Polio / Prostate Problem / Psychiatric Care / Rheumatic Fever / Stroke /  
Suicide Attempt / Thyroid Problems / Tonsillitis / Tuberculosis / Typhoid Fever / Ulcers /  
Vaginal Infections / Venereal Disease

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List **ALL MEDICATIONS** you are currently taking: Medication/substance **ALLERGIES:**

\_\_\_\_\_

\_\_\_\_\_

**Have you ever taken Fen-Phen?** Yes / No

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## Health History (cont)

Please fill in information about your **Family history**:

### Father:

_____	_____	_____	_____
Age	State of Health	Age at Death	Cause of Death

### Mother:

_____	_____	_____	_____
Age	State of Health	Age of Death	Cause of Death

### Brothers:

_____	_____	_____	_____
Age	State of Health	Age of Death	Cause of Death

_____	_____	_____	_____
Age	State of Health	Age of Death	Cause of Death

### Sisters:

_____	_____	_____	_____
Age	State of Health	Age of Death	Cause of Death

_____	_____	_____	_____
Age	State of Health	Age of Death	Cause of Death

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### Please circle any of the following diseases your blood relative have or have had:

Arthritis / Gout / Asthma / Hay Fever / Cancer / Chemical Dependency / Diabetes /  
Heart Disease / Strokes / High blood Pressure / Kidney disease / Tuberculosis /  
other \_\_\_\_\_

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### Hospitalizations:

_____	_____	_____
Year	Hospital	Reason for Hospitalization and Outcome

_____	_____	_____
Year	Hospital	Reason for Hospitalization and Outcome

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### Have you ever had a blood transfusion? Yes / No

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### Please list serious injuries or illness with the dates and outcome:

\_\_\_\_\_

\_\_\_\_\_

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### Please list all Pregnancies, including dates and complications if any:

\_\_\_\_\_

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### Circle which substance you use and describe how much:

Caffeine \_\_\_\_\_ Drugs \_\_\_\_\_

Tobacco \_\_\_\_\_ Other \_\_\_\_\_

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Patient Signature

---

Date

Reviewed By

Date

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### **Insurance Patients**

Please be advised that our office is not contracted with any insurance company. We will accept PPO plans however you will be charged for services up front. The PPO will be billed promptly in the effort to reimburse you only up to the amount you paid us.

I understand the above paragraph:

\_\_\_\_\_  
Patient Signature

\_\_\_\_\_  
Date

\_\_\_\_\_  
Witness

\_\_\_\_\_  
Date

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## **Cancellation Policy**

In order to provide timely and quality services to all our patients, we request a 24-hour cancellation notice.

A fee of \$75 will be charged for cancellations or no shows within the 24 hour time frame of your scheduled appointment.

\_\_\_\_\_  
Patient Signature

\_\_\_\_\_  
Date

\_\_\_\_\_  
Witness

\_\_\_\_\_  
Date

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## **Authorization for Disclosure of Information**

I authorize Jon M. Grazer M.D. to disclose complete information concerning his medical findings, treatment and any photographs of the undersigned, from the initial office visit until the date of the conclusion of such treatment, to those individuals who, in Jon M. Grazer's sole determination, are required to receive such information for the purpose of medical treatment, medical quality assurance, peer review and credentialing by the American Board of Plastic Surgery.

\_\_\_\_\_  
Patient Signature

\_\_\_\_\_  
Date

\_\_\_\_\_  
Witness

\_\_\_\_\_  
Date

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## **Financing Agreement**

Please be advised that all quotes given are cash prices. If you choose to finance any portion of your surgery/procedure, there will be a 10% processing fee added to the borrowed amount.

\_\_\_\_\_  
Patient Signature

\_\_\_\_\_  
Date

\_\_\_\_\_  
Witness

\_\_\_\_\_  
Date



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## **Injectable/Re-injection Agreement**

If you are purchasing an injectable filler and do not use the whole syringe in one appointment, please be advised that there is a re-injection fee of \$125 for the doctors time and supplies. When you return for the re-injection, and if you decide that you would like to purchase an additional syringe(s), this fee will be waived.

\_\_\_\_\_  
Patient Signature

\_\_\_\_\_  
Date

\_\_\_\_\_  
Witness

\_\_\_\_\_  
Date

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**Policy for Facials, Oxygen Rescue Therapy Series and Microdermabrasion Series.**

I understand that all pre-paid series packages are non refundable once they have been purchased.

There is a 24 hour cancellation policy on all treatments and facials. A charge of \$75 will be issued for all treatments and facials not cancelled 24 hours prior to the appointment.

If on a series, the treatment will be accounted for and lost without the 24 hour notice.

Thank you for your cooperation on adhering to our policy so that we may provide services that are equal and fair for all of our patients.

\_\_\_\_\_  
Patient Signature

\_\_\_\_\_  
Date

\_\_\_\_\_  
Witness

\_\_\_\_\_  
Date

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## HIPAA NOTICE OF PRIVACY PRACTICES

**This notice describes how medical information about you may be used and disclosed and how you can get access to this information. Please review it carefully.**

This Notice of Privacy Practices describes how we may use and disclose your protected health information (PHI) to carry out treatment, payment or health care operations (TPO) and for other purposes that are permitted or required by law. It also describes your rights to access and control your protected health information. "Protected health information" is information about you, including demographic information, that may identify you and that relates to your past, present and future physical, mental health or condition and related health care services.

### **Uses and Disclosures of Protected Health Information**

Your protected health information may be used and disclosed by your physician, our office staff and others outside of our office that are involved in your care and treatment for the purpose of providing health care services to you, to pay your health care bills, to support the operation of the physicians practice and any other use required by law.

**Treatment:** We will use and disclose your protected health information to provide, coordinate or manage your health care and any related services. This includes the coordination or management of your health care with a third party. For example, we would disclose your protected health information, as necessary, to a home health agency that provides care to you. For example, your protected health information may be provided to a physician to whom you have been referred to ensure that the physician has the necessary information to diagnose or treat you.

**Payment:** Your protected health information will be used, as needed, to obtain payment for your health care services. For example, obtaining approval for a hospital stay may require that your relevant protected health information be disclosed to the health plan to obtain approval for the hospital admission.

**Healthcare Operations:** We may use or disclose, as needed, your protected health information in order to support the business activities of your physician's practice. These activities include, but are not limited to, quality assessment activities, employee review activities, training of medical students, licensing and conducting or arranging for other business activities. For example, we may disclose your protected health information to medical school students that see patients at our office. In addition, we may use a sign-in sheet at the registration desk where you will be asked to sign your name and indicate your physician. We may also call you by name in the waiting room when your physician is ready to see you. We may use or disclose your protected health information, as necessary, to contact you to remind you of your appointment.

We may use or disclose your protected health information in the following situations without your authorization. These situations include: as Required by Law, Public Health issues as required by law, Communicable Diseases: Health Oversight: Abuse or Neglect: Food and Drug Administration requirements: Legal Proceedings: Law Enforcement: Coroners, Funeral Directors and Organ Donation: Research: Criminal Activity: Military Activity and National Security: Workers Compensation: Inmates: Required Uses and Disclosures: Under the law, we must make disclosures to you and when required by the Secretary of the Department of Health and Human Services to investigate or determine our compliance with the requirements of Section 164.500.

**Other Permitted and Required Uses and Disclosures** will be made only with your consent, authorization or opportunity to object unless required by law. You may revoke this authorization, at any time, in writing, except to the extent that your physician or physician's practice has taken an action in reliance on the use or disclosure indicated in the authorization.

\_\_\_\_\_  
Patient Name (print)

\_\_\_\_\_  
Patient Signature

\_\_\_\_\_  
Date

**(HIPAA NOTICE OF PRIVACY PRACTICES CONT. ON NEXT PAGE)**

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**HIPAA NOTICE OF PRIVACY PRACTICES (CONT.)**

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**Your Rights:** The following is a statement of your rights with respect to your protected health information.

**You have the right to inspect and copy your protected health information.** Under Federal law, however, you may not inspect or copy the following records; psychotherapy notes; information compiled in reasonable anticipation of, or use in civil, criminal, or administrative action or proceeding and protected health information that is subject to law that prohibits access to protected health information.

**You have the right to request a restriction of your protected health information:** This means you may ask us not to use or disclose any part of your protected health information for the purposes of treatment, payment or healthcare operations. You may also request that any part of your protected health information not be disclosed to family members or friends who may be involved in your care or for notification purposes as described in this Notice of Privacy Practices. Your request must state the specific restriction requested and to whom you want the restriction to apply.  
Your physician is not required to agree to a restriction that you may request. If the physician believes it is in your best interest to permit use and disclosure of your protected health information, your protected health information will not be restricted. You then have the right to use another Healthcare Professional.

**You have the right to request to receive confidential communications from us by alternative means or at an alternative location. You have the right to obtain a paper copy of this notice from us,** upon request, even if you have agreed to accept this notice alternatively; i.e. electronically

**You have the right to receive an accounting of certain disclosures we have made, if any, of your protected health information.** We reserve the right to change the terms of this notice and will inform you by mail of any changes. You'll then have the right to object or withdraw as provided in this notice.

**Complaints:** You may complain to us or to the secretary of Health Services if you believe your privacy rights have been violated by us. You may file a complaint with us by notifying our privacy contact of your complaint.

**We will not retaliate against you for filing a complaint.**

This notice was published and becomes effective on/or before April 14, 2003.

We are required by law to maintain the privacy of, and provide individuals with, this notice of our legal duties and privacy practices with respect to protected health information. If you have any objections to this form, please ask to speak with our HIPPA Compliance Officer in person or by phone at our Main Phone Number.

Signature below is acknowledgement that you have received notice of our privacy practices:

\_\_\_\_\_  
Patient Name (print)                          Patient Signature                          Date

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**PHYSICIAN-PATIENT ARBITRATION AGREEMENT**

**ARTICLE 1: Agreement to Arbitrate:** It is understood that any dispute as to medical malpractice, that is as to whether any medical services rendered under this contract were unnecessary, unauthorized or were improperly, negligently or incompetently rendered, will be determined by submission to arbitration as provided by California Law, and not by a lawsuit or resort to court process except as California Law provides for judicial review of arbitration proceedings. Both parties to this contract, by entering into it are giving up their constitutional rights to have any such dispute decided in court of law before a jury, and instead are accepting the use of arbitration.

**ARTICLE 2: All Claims Must be Arbitrated:** It is the intention of the parties that this agreement bind all parties whose claims may arise out of or relate to treatment or service provided by the physician including any spouse or heirs of the patient and any children, whether born or unborn, at the time of the occurrence giving rise any claim. In the case of any pregnant mother, the term "patient" herein shall mean both the mother and the mother's expected child or children. All claims for monetary damages exceeding the jurisdictional limit of the small claims court against the physician, the physician's partners, associates association, corporation or partnership, and the employees, agents and estates of any of them, must be arbitrated including, without limitation, claims for the loss of consortium, wrongful death, emotional distress or punitive damages. Filing of any action in any court by the physician to collect any fee from the patient shall not waive the right to compel arbitration of any malpractice claim.

**ARTICLE 3: Procedures and Applicable Law:** A demand for arbitration must be communicated in writing to all parties. Each party shall select an arbitrator (party arbitrator) within thirty days and a third arbitrator (neutral arbitrator) shall be selected by the arbitrators appointed by the parties within thirty days of a demand for neutral arbitrator by each party. Each party to the arbitration shall pay such party's pro rata share of the expenses and fees of the neutral arbitrator together with other expense incurred by a party for such party's own benefit. The parties agree that the arbitrators have the immunity of a judicial officer from civil liability when acting in the capacity of arbitrator under this contract. This immunity shall supplement, not supplant, any other applicable statutory or common law.

Each party shall have the absolute right to arbitrate separately the issues of liability and damages upon written request to the neutral arbitrator. The parties consent to the intervention and joinder in this arbitration of any person or entity which would otherwise be proper additional party in court action, and upon such intervention and joinder any existing court action against such additional person or entity shall be stayed pending arbitration. The parties agree that provisions of California Law applicable to health care providers shall apply to disputes with this arbitration agreement, including, but not limited to, Code of Civil procedure Section 340.5 and 667.7 and Civil Code Sections 3333.1 and 3333.2. Any party may bring before the arbitrators a motion for summary judgment or summary adjudication in accordance with the Code of Civil Procedure. Discovery shall be conducted pursuant to Code of Civil Procedure section 1283.05; however, depositions may be taken without prior approval of the neutral arbitrator.

**ARTICLE 4: General Provisions:** All claims based upon the same incident, transaction or related circumstances shall be arbitrated in one proceeding. A claim shall be waived and forever barred if (1) on the date notice thereof is received, the claim, if asserted in a civil action, would be barred by applicable California statute of limitations, or (2) the claimant fails to pursue the arbitration claim in accordance with the procedures prescribed herein with reasonable diligence. With respect to any matter not herein expressly provided for, the arbitrators shall be governed by the California Code of Civil Procedure provisions rating the arbitration.

**ARTICLE 5: Revocation:** This agreement may be revoked by written notice delivered to the physician within 30 days of signature. It is the intent of this agreement to apply to all medical services rendered any time for any condition.

**ARTICLE 6: Retroactive Effect:** If patient intends this agreement to cover services rendered before the date it is signed (including, but not limited to emergency treatment) patient should initial below.

Effective as of the date of first medical services \_\_\_\_\_  
Initials

If any provision of this arbitration agreement is held invalid or unenforceable, the remaining provisions shall remain in full force and shall not be affected by the invalidity of any other provision.

I understand that I have the right to receive a copy of this arbitration agreement. By my signature below, I acknowledge that I have received a copy.

**NOTICE: BY SIGNING THIS CONTRACT YOU ARE AGREEING TO HAVE ANY ISSUE OF MEDICAL MALPRACTICE DECIDED BY NEUTRAL ARBITRATION AND YOU ARE GIVING UP YOUR RIGHTS TO A JURY OR COURT TRIAL. SEE ARTICLE 1 OF THIS CONTRACT.**

BY: \_\_\_\_\_  
Physician's Signature or Representative      Date

Jon M. Grazer, MD, MPH, Inc.

BY: \_\_\_\_\_  
Patient Signature      Date

BY: \_\_\_\_\_  
Print Name